

MARKET ROUNDUP

09 Dec, 2024



KSE-100 closes at 109,970 up 916 points

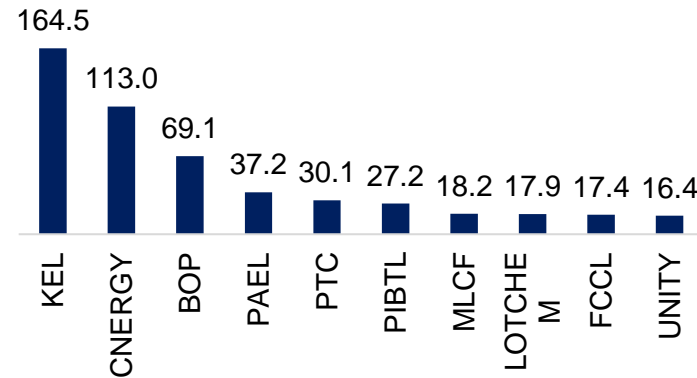
KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
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109,970 0.84% 69,585 1.25% 34,131 0.83% 169,134 2.97%

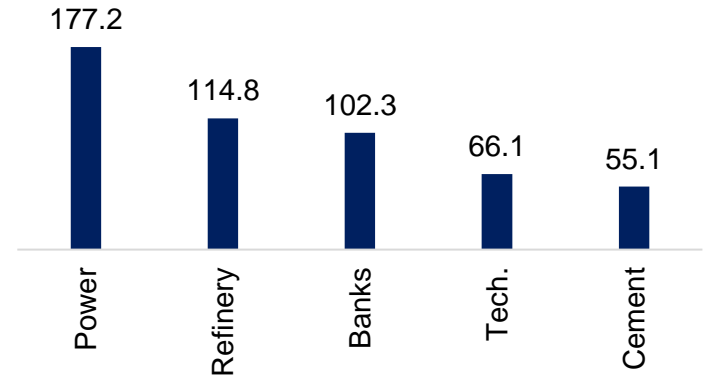
- The equity market began the day on a weaker note, corrected during the early trading hours, and then recovered. The KSE-100 index fluctuated between 107,626 and 110,359 points, closing at 109,970 points, marking a notable gain of 916 points. Trading activity was robust, with a volume of 719.6 million shares and a total traded value of PKR 39.1 billion.
- Key contributors to the rally included MARI (9.6%, 431 points), LUCK (4.7%, 150 points), SYS (4.4%, 142 points), ENGRO (2.7%, 95 points), and SEARL (10%, 92 points). On the volume front, KEL and CNERGY led with 164.5 million and 113 million shares traded, respectively.
- Strong buying interest was observed in the Cement and E&P sectors. However, Banking stocks faced some profit-taking amid reports that the government may seek to tax income earned by banks on government securities.
- The market maintained its upward momentum, closing near a historic high of 110,000 points. With this positive trajectory expected to continue in upcoming sessions, investors are advised to hold their positions in the E&P, Oil Marketing, Fertilizer, and Banking sectors to benefit from the ongoing rally.

Sales Desk
Alpha Capital

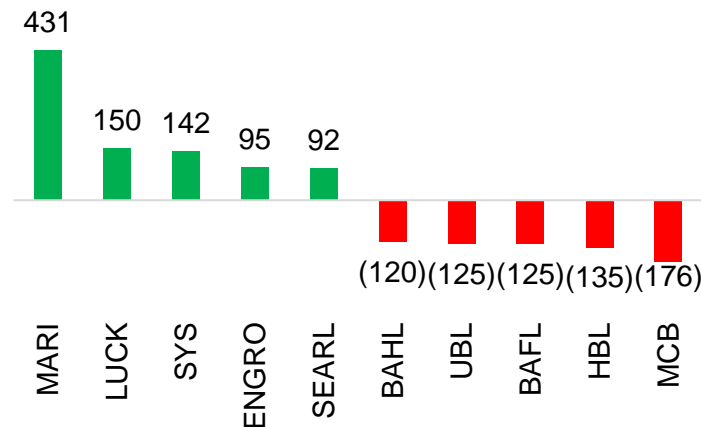
Most Active Stocks (Vol. mn shares)



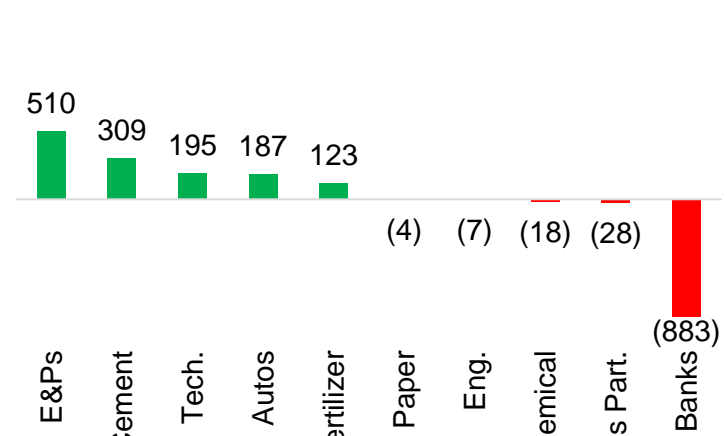
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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